

Charitable Giving Guide

“The pitfalls, potential, and the ins and outs of charitable giving . . . a must-read for all nonprofit leaders, donors, and students.”—Marjorie Schwarzer, award-winning author of *Riches, Rivals, and Radicals* There are thousands of books that tell you how to get money, but few that cover something just as challenging: how to give money away. *Giving with Confidence* provides thoughtful guidance culled from decades of experience in the philanthropy world. Whether you are an individual who donates to your favorite charity or the head of a small to medium-sized foundation,

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the gentle practicalities of this book will enable you to manage your giving with effectiveness and personal satisfaction. By following its seven core principles, you will have what you need for “improving the reach, scope, and impact” of your contributions. “Reveals the secret sauce of philanthropy with humor, wisdom, and plain good storytelling. This book is a gift for anyone who has considered giving.”—Ralph Lewin, president and CEO of Cal Humanities “There is a ton of advice for the wealthiest givers, but none for those of us who give more than \$5,000 but less than \$75,000 per year. Here in a non-dogmatic style are some approaches

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and guidelines to make donors feel more effective. Thank you, Cole and Fred.”—Jan Masaoka, CEO of the California Association of Nonprofits

“[An] outstanding guide to creative and effective grantmaking, this time for the individual philanthropist.”—Dawn Hawk, program officer for the Philanthropic Ventures Foundation

“Part up-to-date behind-the-scenes guide, part how-to, this potent little book distills the wisdom of a life’s work in philanthropy by one of our best thinkers and most devoted practitioners.”—Marilyn Bancel, author of *Preparing Your Capital Campaign*

Charitable Foundations: The

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Essential Guide to Giving and Compliance Foundation trustees and officers bear the legal obligation to ensure that moneys entrusted to the foundation for charitable purposes will be used for those purposes.

However, highly complex statutes and regulations set forth numerous requirements and prohibitions. How can officers and trustees recognize when rules are about to be violated or know what questions to ask to elicit key information about an issue? For example, What types of grants are off limits to a charitable foundation? What steps does a charitable foundation have to take before making a grant to another foundation? What rules apply to

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foundations making loans to for-profit businesses? The wrong answers can be costly to the foundation, its grantees, and the general public. This highly readable book, packed with useful examples, addresses these and numerous other situations related to charitable foundations.

This publication provides background, advice, guidelines and resource listings to assist potential donors in making good decisions about charitable giving.

Know Your Charity Before Giving Money

Charitable Foundations: The Essential Guide to Giving and Compliance

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Guide to Chinese American Philanthropy and Charitable Giving Patterns

Match Your Goodwill with a Good Cause

Inspired Philanthropy

Exploring Planned Giving

Your Guide to Donor Advised Funds

From Go Fund Me to philanthropy: the everyday ways that we can give our money, our time, and even our data to help our communities and seek justice. In *How We Give Now*, Lucy Bernholz shows that philanthropy is more than writing a check and claiming a tax deduction. For most of

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us--the non-wealthy givers--philanthropy can be a way of living our values and fully participating in society. We give in all kinds of ways--shopping at certain businesses, canvassing for candidates, donating money, and making conscious choices with our retirement funds. We give our cash, our time, and even our data to make the world a better place. Bernholz takes readers on a tour of the often-overlooked worlds of participatory philanthropy, learning from a diverse group of forty resourceful givers. Donating our digitized personal data is an emerging form of

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philanthropy, and Bernholz describes safe, equitable, and effective ways of doing so--giving genetic data for medical research through a nonprofit genetics organization rather than a commercial one, for example, or contributing photographs to an online archive like the Densho Digital Repository, which documents America's internment of 120,000 Americans of Japanese descent. Bernholz tells us to "follow the money," however, when we're asked to "add a dollar" to our total at the cash register, or when we buy a charity-branded product; it's more effective to give directly

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than to give while shopping. Giving is a form of participation. Philanthropy by the rest of us--across geographies and cultural traditions--begins with and builds on active commitment to our communities.

Assess your charitable alternatives; fund your charitable goals in a tax-efficient manner; establish a trust to benefit your family and charity.

A Complete Guide to Personal Philanthropy Are you one of the newly wealthy with an interest in "giving back". . . an heir to money you'd like to share with a favorite cause . . .

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or simply someone who would like to do good in your community? There are more opportunities than ever for people of every financial station to make a difference through charitable giving. But how do you choose among the many options available, and how do you know which type of gift is best for you? Invest in *Charity: A Donor's Guide to Charitable Giving* will teach you everything you need to know to devise and follow an effective charitable giving plan. It explains how to find the right charity; understand the tax, estate, and financial considerations; and select a gift-

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whether it's a one-time cash gift or a lifelong annuity. Covering everything from researching the legitimacy of an nonprofit organization to navigating the tax and estate laws that apply to you, this guide will help you make your bequest with complete confidence that it's right for your charity and for you.

Guide to Charitable Giving for Donors
A Philanthropic Guide for the Rest of Us
The Life You Can Save
Guide to Charitable Giving Strategies
Donating Dos and Don'ts
How We Give Now

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The Nonprofits' Guide to Internet Communications Law

For the first time in history, eradicating world poverty is within our reach. Yet around the world, a billion people struggle to live each day on less than many of us pay for bottled water. In *The Life You Can Save*, Peter Singer uses ethical arguments, illuminating examples, and case studies of charitable giving to show that our current response to world poverty is not only insufficient but morally indefensible. *The Life You Can Save* teaches us to be a part of the solution, helping others as we help ourselves.

The digital age has changed the way people contribute to worthy causes, with more and more donations coming from online sources. Making a

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Difference 2.0 serves as a bible for tech-savvy contributors and an essential starting block for beginners, explaining the ins and outs of online charity, how it can differ from traditional methods of fundraising and donating, and how to ensure your contribution is being put to its best use. The book is targeted for two separate audiences— those that donate and those that utilize donations given to them. An exhaustive index is included listing and rating all online giving platforms.

Invaluable guidance on the most important legal issues facing nonprofits today Internet communication is the lifeblood of countless nonprofit organizations, yet there exists no specific law to provide for its regulation. Without solid legal

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guidance, nonprofits risk not only missing out on the unlimited opportunities that the Internet has to offer, but also jeopardizing their tax-exempt status. The Nonprofits' Guide to Internet Communications Law analyzes and explains the laws applicable to Internet communications by nonprofit organizations. Nonprofit law expert Bruce Hopkins writes that with Congress and government agencies reluctant to create new law, it will ultimately be up to the courts to determine the future of Internet law affecting nonprofit organizations. Extrapolating from the underlying principles of existing law, Hopkins addresses the legal ramifications of Internet business activities, charitable-giving administration, fundraising

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programs, lobbying, political campaign activities, and more. The Nonprofits' Guide to Internet Communications Law proves an unparalleled resource for this emerging field.

A Tax Guide for Individual Donors

The Art of Giving

Attorneys Guide to Charitable Giving

Through the Oregon Community

Foundation

A Tax Guide to Charitable Giving

The Philanthropic Planning

Companion

The Palgrave Handbook of Global

Philanthropy

A Guide to Savvy Philanthropy

If you want to change the world, you'll want to read Inspired Philanthropy.

Tracy Gary and Melissa Kohner show you how social change happens. No

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matter how much or little you have to give, you'll learn how to create a giving plan that will make your charitable giving catalytic. Then, through clear text and substantive exercises, you'll learn how to align your giving with your deepest values-- to help bring about the very changes you want.

Which charities are worth your time and money? It isn't always easy for people to make intelligent decisions about donating their time, services, and money to meet their own giving goals, and at the same time, help not-for-profit organizations achieve their visions while avoiding scams and pitfalls. Readers will learn how not-for-profits work and how donations are utilized to determine the best ways to match their personal ideals, values and giving goals with a meaningful group or cause. *Readers of Bill

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Clinton's Giving will welcome this book as a practical Guide *People are passionate about philanthropy, but nervous about spending wisely - this book helps them make informed, effective choices

The Palgrave Handbook of Global Philanthropy is a comprehensive reference guide to the practice of philanthropy across twenty-six nations and regions. In addition, thematic chapters examine cross-national issues to provide an indispensable guide to the latest research in this field. Drawing on theoretical insights from sociology, economics, political science, and psychology, and including a stellar international line-up of leading philanthropy scholars, this essential reference work describes the non-profit sector and analyzes philanthropic endeavours country by

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country, providing a global overview that covers Asia, Europe, the Middle East, Australia and the Americas. In addition, thematic chapters examine cross-national issues, including the social origins of the non-profit sector and charitable giving; the influence of government support; the role of religion; fiscal incentives; and fundraising to outline how major country-specific differences in governmental, economic, and legal policies for philanthropic actors and nonprofit organizations shape philanthropic giving, demonstrating how country-specific factors may facilitate or inhibit charitable giving. Nonprofit organizations provide important public goods and services in societies across the world. In times of economic crisis, when governments are forced to decrease public

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spending, these organizations become even more important in meeting demands for these goods and services. But what motivates individuals to voluntarily give away portions of their own financial resources to benefit the public good and to enable nonprofit organizations to carry out their work? Why do people in one country give more frequently and more generously to nonprofit organizations than those in another? The Palgrave Handbook of Global Philanthropy provides an indispensable guide to the latest research in philanthropy, the non-profit sector and charitable giving.

Making a Difference 2.0

A Legal Guide

Study Guide

Giving Gifts on My Birthday

2019 Cumulative Supplement

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The Ultimate Guide to Online Charitable Giving

A donor-centered guide to charitable gift planning for fundraisers and professional advisors The Philanthropic Planning Companion compiles and analyzes the latest research on donor/client behavior, discussing the need for segmented approaches to charitable gift planning based upon the values and personal planning objectives of the donor/client. With its many tools, checklists and sample materials, it will serve as your charitable giving guide in your work with your donors/clients. Whether you are building your practice

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to work with high net worth clients or you are enhancing your fundraising program, this is the book you will keep close at hand. Outlines how an integrated, donor-centered, values-based, philanthropic planning approach can be implemented Explores the latest research focuses on donor behavior For fundraisers and professional advisors alike, The Philanthropic Planning Companion is the one-stop resource you'll keep by your side to help your donors/clients meet their charitable and personal planning objectives. A guide to intelligent, informed giving from

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America's most trusted charity evaluator Americans are the most charitable people on Earth; in 2014 American individuals and households gave an estimated \$358.38 billion. However, many Americans never truly know the impact or effectiveness of their donations. Donors need to be aware of scams and con artists, and they should also be able to discern countless well-intentioned but badly-run organizations that waste hard-earned contributions. It's up to you as the donor to use your heart and your head before you give. Charity Navigator, America's most trusted

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charity evaluator, provides easy to use guidance for everyone, from the occasional donor to the committed investor. This book will simplify the research process so that you can have confidence in your charitable gifts. In this book you will learn: How the non-profit sector works How to find the best charities Where to give and where not to give What to ask before you give How to find information on a specific charity How to see through emotional appeals and make well thought-out decisions Packed with concrete tools and tips for charitable giving, including specific

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guidance on how to use the Charity Navigator website, this book empowers you to make the most of your charitable spirit and generosity.

The ins and outs of law in the nonprofit sector--made easy! Written by renowned author Bruce R. Hopkins, Nonprofit Law Made Easy is a must-read guide for executives, board members, officers, accountants, fundraisers, and others who handle legal issues that affect the way nonprofit organizations are formed and operated. Nonprofit Law Made Easy presents in-depth discussions on such hot topics as acquiring and

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maintaining tax-exempt status, reporting requirements, charitable giving, disclosure requirements, unrelated business activities, fundraising, corporate governance principles, and board member liability. It also includes crucial information on avoiding nonprofit law traps and navigating governance and liability issues. Packed with practical tips and hard-to-find, authoritative advice, Nonprofit Law Made Easy demystifies complex legal issues with plain-language explanations of laws and regulations for non-legal professionals.

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Acting Now to End World Poverty

Guide to Charitable Giving

How to Give Wisely

A Kids' Guide to Charitable Giving

Starting and Managing a Nonprofit Organization

The Charity Navigator Guide to Intelligent Investing

Giving with Confidence

Guide to Chinese American Philanthropy & Charitable

Giving Patterns Embodies

These Features: First book ever published on Asian

American philanthropy.

Uncovers fresh data pointing to a new & fast rising wave of philanthropy among Asians in the U.S. Corrects deep-seated stereotypes that Asian

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Americans lack a spirit of philanthropy. Timely, given the burgeoning demographic growth & rising affluence of Asian Americans. Documents traditional & new arenas of giving to elderly, education, health, & to political, religious & human helping agencies. Provides information on 125 Chinese & 40 Japanese foundations with combined assets of 263 million dollars & 14 million dollars in grants. Enhances cross-cultural understanding. Provides clues for reaching the new Asian American market. Symbolizes Asian American participation in the volunteer way. A guide on how to honestly

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assess and determine one's individual relationship with today's world of philanthropy provides step-by-step guidance for creating a business plan for giving and offers practical ideas for determining the right plan for each individual.

The classic reference for charitable gift regulations, updated for 2019 The Tax Law of Charitable Giving is the leading guide to the law, rules, and regulations governing charitable giving. Author Bruce R. Hopkins is the most respected authority in the field; in this book, he provides a comprehensive update on the latest changes to the law, new Treasury

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Department regulations, and much more to help lawyers, managers, and development directors in tax-exempt organizations stay up-to-date on all regulations pertaining to charitable gifts. The companion website provides additional tables, appendices, IRS guidelines, and other useful documents to help nonprofits make fully informed decisions about their fund-development programs. As quickly as tax law evolves, it remains the nonprofit's responsibility to stay up-to-date and compliant with all relevant regulations. This book provides a definitive reference for the latest changes, new laws, and

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upcoming legislation to provide an accessible one-stop reference. Examine the latest changes to the laws surrounding charitable giving. Learn how the new healthcare tax affects pooled income funds. Understand the Treasury Department's new regulations for reporting, appraisal, and more. Access reference tables, IRS guidelines, and other useful documents. Charitable gifts are the cornerstone of the nonprofit organization's support, and American taxpayers give more than any other group worldwide. The rules surrounding these gifts are complex, but compliance is critical to the health of the

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organization. The Tax Law of Charitable Giving provides an authoritative reference for all aspects of the law, with the most up-to-date information available anywhere.

A Guide to Charitable Giving Opportunities

The Complete Idiot's Guide to Giving Back

The Tax Law of Charitable Giving

**Charitable Gift Planning
2006 Edition**

The Professional Advisor's Guide to Charitable Giving Through The Kalamazoo Foundation

Motivations for Charitable Giving

Everything you need to

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start and manage a non-profit Starting and Managing a Nonprofit Organization is written to help anyone who's just getting their toes wet in the sector get up to speed on the critical information needed to protect their nonprofit's tax-exempt status—and avoid the many legal traps out there that you probably didn't know exist. Packed with checklists and step-by-step guidance, Starting and Managing a Nonprofit

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Organization demystifies intricate legal issues with plain-English language explanations for non-legal professionals of the statutes, regulations, court opinions, and other rules comprising nonprofit law.

Nonprofits must comply with stringent federal and state laws due to their special exempt status; the government's ultimate threat is revocation of a nonprofit's tax-exempt status, which usually

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means the nonprofit's demise. Written in plain English, not "legalese," this all-important guide provides essential guidance for those interested in starting nonprofits, as well as valuable advice for leaders of established organizations. Covers all aspects of federal and state nonprofit law. Discusses significant contemporary issues, including commerciality, private benefit, governance, and unrelated business

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Provides summaries of current IRS ruling policies Includes procedures and a glossary of legal terms for fail-safe compliance Written by the country's legal leading authority on tax-exempt organizations, Starting and Managing a Nonprofit Organization is the reference you'll want to keep close by as you navigate your way through the world of nonprofit and the law. The classic reference for charitable gift

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regulations, updated for 2018 The Tax Law of Charitable Giving is the leading guide to the law, rules, and regulations governing charitable giving.

Author Bruce R. Hopkins is the most respected authority in the field; in this book, he provides a comprehensive update on the latest changes to the law, new Treasury Department regulations, and much more to help lawyers, managers, and development directors in

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tax-exempt organizations stay up-to-date on all regulations pertaining to charitable gifts. The companion website provides additional tables, appendices, IRS guidelines, and other useful documents to help nonprofits make fully informed decisions about their fund-development programs. As quickly as tax law evolves, it remains the nonprofit's responsibility to stay up-to-date and compliant with all relevant regulations. This book

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provides a definitive reference for the latest changes, new laws, and upcoming legislation to provide an accessible one-stop reference. Examine the latest changes to the laws surrounding charitable giving Learn how the new healthcare tax affects pooled income funds Understand the Treasury Department's new regulations for reporting, appraisal, and more Access reference tables, IRS guidelines, and other

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useful documents

Charitable gifts are the cornerstone of the nonprofit organization's support, and American taxpayers give more than any other group worldwide. The rules surrounding these gifts are complex, but compliance is critical to the health of the organization. The Tax Law of Charitable Giving provides an authoritative reference for all aspects of the law, with the most up-to-date information

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available anywhere.

When Congress passed the Pension Protection Act of 2006, they created what may be the most significant reform to charitable planning since the Tax Reform Act of 1969. This practice-focused book is now fully updated to explain the legislation's impact on all aspects of charitable planning. It provides clear and insightful explanations of all relevant tax law, financial considerations, and

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includes drafting guidelines, and forms to assist with clients' charitable giving needs as part of a comprehensive estate and financial plan. Includes drafting guides and sample forms on CD-ROM.

Where the Soul Meets a Business Plan

Charitable Giving

Charity That Counts

Your Step-by-Step Guide to Creating a Giving Plan

Invest in Charity

Guide to the Laws of Charitable Giving

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Tax Aspects of Charitable Giving

This guide, one of a series published by the Association for Healthcare Philanthropy Foundation, is part of a complete educational curriculum on health care development. The series consists of one guide for each course in the program and is intended to provide practical information useful to anyone involved in health care development. The study guides may serve as both an alternative and a supplement to the courses

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in the AHP educational curriculum.

Charitable Foundations:

The Essential Guide to Giving and Compliance

Oregon Wise Giving Guide

A Donor's Guide to

Charitable Giving

Nonprofit Law Made Easy

The Federated Endowment

Fund

PricewaterhouseCoopers

Guide to Charitable Giving

The Craigmyle Guide to

Charitable Giving and

Taxation

A Reference Guide