

Indian Mutual Funds For Beginners A Basic Guide For Beginners To Learn About Mutual Funds In India Investing In India Book 2

All of the Investing Share a common goal : to provide a better future. Its good for every individual to Start investing early and mainly in right direction. There are lot of options for investing and risks involved in each option. This book 'Investment for beginners' will teach you to show various options of Investment and in right direction.This Book Includes:Chapter 1: What Is Investing?Why Invest?What Is Your Investment Objective?Financial Statements Chapter 2: The Balance Sheet Cash & Equivalents Accounts Receivable Inventory Total Current Assets Property/Plant/Equipment Accumulated Depreciation Goodwill Intangibles Long-Term Investments Total Assets Accounts Payable Current Portion Of LT Debt Total Current Liabilities Total Long-Term Debt Total Liabilities Common Stock Retained Earnings Total Equity Total Common Shares Outstanding The Income Statement Revenue Cost of Revenue Gross Profit Selling/General/Admin Expense Research & Development Operating Income Before Depreciation Depreciation & Amortization Income Before Tax Income Taxes Net Income From Operations Net Income From Discontinued Operations Net Income From Total Operations Diluted EPS Dividends Per Share The Cash Flow Statement Cash From Operating Activities Cash From Investing Activities Cash From Financing Activities Net Change In Cash Investments Principles Chapter 3: Measures Of Valuation Profitability Gross Profit Margin Net Profit Margin Return On Assets (ROA) Return of Equity (ROE) Price To Book (P/B) Dividend Yield Dividend Payout Ratio Net Present Value Resource Properties Liquidity Working Capital Debt/Cash Flow Post Office Monthly Income Schemes For Assured Income The Pronic Concept How To Invest In POCMS Investment Meter Chapter 5: Senior Citizens' Saving Scheme Never Feel Retired! How To Invest In SCSS Never Feel Retired! How To Invest In PF Chapter 6: The Public Provident Fund (PPF) Stew And Steady Wins The Race How To Invest In PPF Chapter 7: Employees' Provident Fund (EPF) The Salaried Person's First Choice The Employees' Provident Fund Concept Facts About Epl Every Employee Should KnowChapter 8: Equity Linked Saving Scheme (ELSS) Have Your Cake And Eat It Too! The Equity Linked Saving Schemes (ELSS) Concept How To Invest In ELSS Chapter 9: Systematic Investment How To Invest Using SIP Points To Consider Before Investing Chapter 10: Gold An Essential Investment Or Even Indian! How Gold Works As An Investment Gold Bars And Coins How To Invest In Gold Chapter 11: "Real Estate." The Real Estate Concept Factors That Affect Real Estate PricesTypes Of Real Estate Investment Strategies Reverse Mortgage Chapter 12: Life Insurance Chapter 13: Health Insurance Because Health Is Wealth Chapter 14: Fixed Benefit PlansPoints To Consider Before Buying Health Insurance Advantages DisadvantagesTax Impact Chapter 15: Stock Investing Kinds Of Stock Cyclical And Non-Cyclical Stocks Chapter 16: What Is A Mutual Fund? Benefits Of Investing In A Mutual Fund Kinds Of Mutual Funds Mutual Fund Loads Chapter 17: Tips To Keep In Mind Before Investing Chapter 18: Controlling RiskMoney Management Account Size Psychology

This is your own DIY guide in the form an article for choosing your mutual fund in the myriad world of Indian mutual funds. In India, there are over 900 equity related mutual fund schemes. Some of these schemes have offered compounded annual growth of over 16 to 30% in a time span of 5 years up to 2017, translating in sizeable growth of initial investment. Unfortunately the choice of appropriate fund is not easy. This short guide of about 6300 words will take you through trusted resources to choose funds suitable for your needs, depending on your age and income profile, risk appetite, financial goals and willingness to stay invested for longer periods. The best part is there are several mutual fund schemes which have given the investors the opportunity to save on income tax, and also offered attractive growth in the form of an effective compounded return of over 25%. With this guide you will soon start investing in the mutual funds like a pro, and enjoy the benefits available to only a few investors. While following the mutual fund route, you will also eliminate the risk of buying on hunches or based on unsound advice, which can lead to loss of your capital. This starting guide is recommended for those who always wanted to invest in mutual funds but didn't know how to proceed. It will help those mutual fund investors who made wrong choices earlier and want to have a 'do it yourself' guide. It will protect you from the pitfalls of large investments in new fund offers. The author of this article is a corporate trainer and teacher having taught graduate students for over 32 years. Several of his educational videos are available of you tube.

In India, mutual funds have emerged to become the most important investment vehicle during the past five years due to fast growing economy, rising income levels, ease of on-line investing and wide ranging mutual fund product offerings.One of the main reasons for this growth is a large number of mutual fund product offerings and the associated investment styles, which is the central focus of this study. Managers adopt a variety of investment styles to offer wide ranging mutual fund plans which give rise to different performance levels.The task of today's fund manager has become complex and it is no more bundling a few stocks and try to outperform the market.To succeed in the highly competitive market place, fund managers need to make conscious choice regarding investment style as it may affect performance.The study attempts to develop Investment Style Index for measuring investment style of equity funds to find how investment styles affect the performance and is probably the first of its kind in Indian context as it attempts to quantify investment styles and relate it to performance of equity mutual f Have you ever wondered how a few people make so much money in the stock market by investing in mutual funds? Do they have any secret recipe or formula for this? The answer is no there is no secret recipe or secret formula, the only thing which differentiate successful investor from unsuccessful investor is that they take up the responsibility, they learn and the master the principle of investing which is required in mutual fund investing To achieve their financial goals and live a happy and meaningful life. This book is part of an initiative by 'Time to Invest' a YouTube channel, which is run to educate people about financial planning and to give them the right kind of knowledge required for investing in mutual funds. Even after crores of people investing in the market, most of them are completely unaware as to what kind of product they have invested in. And this lack of knowledge in the investing scenario leads them to dangerous situations where they finally lose their hard-earned money. This book will equip you with all the tools you will need for success in investing in the stock market through Mutual Funds. It will tell you all the do's and don'ts of investing, in a step-by-step manner, which will help mutual fund investors who are investing by themselves achieve success by achieving their long-term financial goals. The readers of this book are requested to absorb this book rather than skimming through the whole book in one reading.

Selection Abilities of Select Indian Mutual Fund Managers

Performance Persistence and Determinants of Indian Fund of Mutual Fund

Understanding Investor Perception On Mutual Funds In India

Share Market Basics for Indian Share Market : Indian Share Market for Beginners

A Complete Guide on Mutual Fund Investment

A Study of Investment Management

All you need to know about investing safely and smartly, with new information on the latest options—from cryptocurrencies to social media IPOs—in this comprehensive and updated guide to understanding the current market, setting realistic goals, and achieving financial success. The best time to start investing is now—even as little as a few years can make a difference of hundreds of thousands of dollars by the time retirement comes around. Investing early in your career is the best way to ensure a secure and successful life all the way through retirement. For years, The Everything Guide to Investing in Your 20s and 30s has been guiding young professionals on how to capitalize on the investing market and make the most out of their money. This all-new and fully updated edition includes all of the tips, tricks, and investing knowledge while also explaining—New technological investing options —How the changing political climate affects your money —What the rising interest rates mean —Active investing versus passive investing The Everything Guide to Investing in Your 20s and 30s teaches you how to maximize your investing strategy and make your money work for you. Don't wait. Start investing today! The stock selection is considered to be the core of the investment process. This involves identifying and selecting undervalued securities which are expected yield good results in the future. In practice fund managers are expected to earn superior returns for unit holders consistently as being professionals therefore possession of superior skills to collect and analyze the data with the purpose to select the right type of securities for the portfolio is a must for them. The present work is based on the review of many studies both foreign and Indian studies relating to mutual funds. The mutual fund industry in India consists of public sector, private sector and foreign funds. All the three sectors are studied to analyse the selectivity performance on the basis of sponsorship of funds. However, from these only active funds belonging to Growth, Income, Balanced and Tax-Saving Schemes were selected for the study. In this paper stock selectivity skills of sample fund managers were tested using Jensen's Alpha and Fama's net selectivity measures models.

Introduction: If you are new to investing, you might be cautious of buying individual stocks. Mutual funds offer an alternative way to build your portfolio. A mutual fund is an open-end professionally managed investment fund that pools money from many investors to purchase securities. Mutual funds "are the largest proportion of E.U.s corporations". Mutual fund investors may be retail or institutional in nature. The term typically used in the United States, Canada, and India. Mutual funds offer a way for a group of investors to effectively pool their money so they can invest in a wider variety of investment vehicles and take advantage of professional money management through the purchase of one mutual fund share. When you buy a mutual fund share, you are investing in stocks, bonds and other securities that are held within the fund. A mutual fund is a company that pools money from many investors and invests the money in securities such as stocks, bonds, and short-term debt. The combined holdings of equity of the mutual fund are known as its portfolio. Investors buy shares in mutual funds. Share represents an investor's part ownership in the fund and the income it generates.

Content Introduction to Stock Market The Benefits of Long Term Trading Vs Short Term Trading Economics of Trading in Stock Substitues Management of the World Trading Systems Reverse Mortgage Guide to Mutual Funds Stock Picking Strategies Mutual Funds Transparency in India

The Everything Guide to Investing in Your 20s & 30s

Mutual Fund Operations in India

Your Step-by-Step Guide to: * Understanding Stocks, Bonds, and Mutual Funds * Maximizing Your 401(k) * Setting Realistic Goals * Recognizing the Risks and Rewards of Cryptocurrencies * Minimizing Your Investment Tax Liability

Investor's Experiences of Investing in Mutual Funds in India

A Comparative Analysis of Public vs Private Sector Performance

The Household Investors' Perceptions : the 5th Household Investor Survey

A Guide to Mutual FundsMutual Funds: The Money MultiplierNotion Press

Indian financial markets have witnessed very high levels of volatility in recent months, with a sharp decline in the BSE-SENSEX from a peak of around 21,000 points to a nadir below 11,000 points, with as much as a 700-point fall on one single day. Indian economic conditions have also seemed to stagnate, with an overall slow-down in economic growth, along with the pressures of increasing crude oil prices and increasing inflation. In fact, the overall global scenario has also been quite bleak, especially with the onset of recession in the US. Mutual fund investments, which are generally considered to be less risky than other financial instruments such as shares and debentures, have also suffered in the general atmosphere of volatility. The present study investigates the effect of macroeconomic variables on mutual fund schemes, in terms of returns and volatility. The study uses the Granger causality test to analyze these effects. The results of these causality tests would identify the specific macroeconomic factors which affect the returns and volatility of particular mutual fund schemes, which, on the one hand, would enable fund managers to manage the risk profiles of their portfolios more effectively; and, on the other hand, would enable investors to understand the specific risk factors affecting their investments, so that they can take more informed investment decisions pertaining to mutual funds. The data to be used in the study were the weekly returns and volatilities of different macroeconomic variables, such as market returns (calculated from the BSE-SENSEX), USD/INR and EURO/INR exchange rates, interest rates (Mumbai Inter-Bank Offer rates), inflation rates, and crude oil prices, over the period October '06 - June '08. The weekly returns and volatilities of a sample of major mutual fund schemes over the same period would be considered for the analysis.

Did you know that there are close to 50 Mutual Fund houses selling about 2500 Mutual Fund schemes in India? And while Mutual funds "Achhe hain", "Sab mutual funds acche nahin hain"! Read this handy guide on the best Indian mutual funds to grow your wealth over a long term period of five to ten years or more.

This well organised, lucidly written textbook explains the basic concepts of mutual fund, operational policies, practices, investment in securities, some aspects of portfolio management, selection, mutual fund marketing, and detailed analysis of the latest developments in mutual fund industries. Apart from this, the book is well equipped with the fundamentals of research with details of statistical tools required for analysis in research work. This comprehensive book is intended as a text for students of management, research scholars, and is a useful reference for practising managers and investors as well as finance professionals who have an interest in this increasingly expanding area. It would also be immensely useful to those pursuing professional courses in marketing and finance area.Key Features:V Pedagogically rich to help students retain and apply chapter conceptsv Comprehensive coverage of Indian financial regulatory bodies and practicesv Discusses in detail about the current status of development and future prospects of mutual fund industry in Indiav Provides exercises to test the students grasp of the subjectv Cases in the Indian contextv Highlights latest trends with figures and tables

The Sweet Basket of Mutual Funds

Persistence & Survivorship Bias in Mutual Funds: An Indian Experience

Common Sense on Mutual Funds

MUTUAL FUNDS PRACTICES IN INDIA

Mutual Funds: Positive and Negative Aspects

An Article

Mutual funds serve those individuals inclining to invest but lack the technical investment expertise. However, potential investors are perplexed while choosing the right scheme at the time of investment. This concise and compact text has identified mutual funds as less risky compared to equity shares. This book brings to light the panorama of Mutual fund industry in the world and in India. The book also discusses in detail the method of evaluating growth schemes, opinion of fund managers, brokers and investors. It would be best suited to fund managers to identify the determinants of success for mutual funds; attitude of investors towards mutual funds, factors contributing towards satisfaction of unit holders. It would be of great guide to students intending to carry out research relating to mutual funds. It would be an asset to the potential investors to know the criteria's for choosing mutual fund organization and schemes. This book will highlight the policy makers the need to take steps to increase the attractiveness of mutual funds among investors.

Have you ever thought of letting your money work for you by being a part of the Indian growth story but the complicated financial jargon, perplexing terms and conditions, dilemma associated with risky investments and too many mutual fund options stopped you! This book provides answers to all such FAQs that an Indian Mutual Funds and SIP investor has. This book will help you understand the various types of mutual funds, their comparison with other assets, ways to invest in mutual funds and identify the type of funds that fit your profile the best.

The focus of the book is on simplifying myriad concepts of mutual funds and demystifying myths around these investments. The author has approached this book in a question-answer format with lots of recent examples.

A comprehensive value investing framework for the individual investor in a straightforward and accessible manner, The Dhandho Investor lays out the powerful framework of value investing. Written with the intelligent individual investor in mind, this comprehensive guide distills the Dhandho capital allocation framework of the business savvy Patels from India and presents how they can be applied successfully to the stock market. The Dhandho method expands on the groundbreaking principles of value investing expounded by Benjamin Graham.

Warren Buffett, and Charlie Munger. Readers will be introduced to important value investing concepts such as "Heads, I win! Tails, I don't lose that much!," "Few Bets, Big Bets, Infrequent Bets," Abhimanyu's dilemma, and a detailed treatise on using the Kelly Formula to invest in undervalued stocks. Using a light, entertaining style, Pabral lays out the Dhandho framework in an easy-to-use format. Any investor who adopts the framework is bound to improve on results and soundly beat the markets and most professionals.

Dr. Sekhar offers his extensive insights on investing in mutual funds Since the first edition of Common Sense on Mutual Funds was published in 1999, much has changed, and no one is more aware of this than mutual fund pioneer John Bogle. Now, in this completely updated Second Edition, Bogle returns to take another critical look at the mutual fund industry and help investors navigate their way through the staggering array of investment alternatives that are available to them. Written in a straightforward and accessible style, this reliable resource examines the fundamentals of mutual fund investing in today's turbulent market environment and offers timeless advice in building an investment portfolio. Along the way, Bogle shows you how simplicity and common sense invariably trump costly complexity, and how a low cost, broadly diversified portfolio is virtually assured of outperforming the vast majority of Wall Street professionals over the long-term. Written by respected mutual fund industry legend John C. Bogle Discusses the timeless fundamentals of investing that apply in any type of market Reflects on the structural and regulatory changes in the mutual fund industry Other titles by Bogle: The Little Book of Common Sense Investing and Enough. Securing your financial future has never seemed more difficult, but you'll be a better investor for having read the Second Edition of Common Sense on Mutual Funds.

A Study on the Effect of Macroeconomic Variables on Indian Mutual Funds

KNOW YOUR MUTUAL FUND

Investment Styles and Performance of Mutual Funds in India

The Dhandho Investor

How to Invest Early and Smart

How can you build wealth with the most elusive combination – COMMON SENSE and KNOWLEDGE? Mutual Funds: The Money Multiplier answers this question and takes you on a journey into the world of mutual funds. In a language that is both eloquent and understandable, this book cracks the code on building wealth the mutual fund way. A matrix (3x3) approach has been adopted, with the book having been divided into nine sections. All the topics have been analysed threadbare against the backdrop of investment planning, so as to offer a holistic view of wealth creation for you. With Mutual Funds: The Money Multiplier as your guide, you will discover how to make investing a winner's game. With in-depth insights and practical advice, this book provides a timeless blueprint for effective and low-stress investing for the layman. This book can be a resource for generations to come.

Mutual Funds play an important role in the Capital Market by channelizing the savings of the investors into investments. Mutual fund managers through their expertise ofPortfolio Management help small investors to get the benefits of the CapitalMarket by making a small amount of investment. However Mutual Fund investorsmust also learn to avoid various pitfalls associated with the mutual fundinvestments.The objective of the book is to give step by step guidance to investors regarding the functioning of the mutual funds and to analyse the risks and the associated with mutual fund products.

The Indian Mutual Fund Industry Has Witnessed Major Transformation And Structural Changes During The Past One And Decade As A Result Of Policy Initiatives Taken By The Government Of India To Break The Monolithic Structure Of The Industry In 1987 By Permitting Public Sector Banks And Insurance Corporations To Launch Their Own Funds. Later, In 1993, The Government Also Permitted The Private Sector To Enter Into The Mutual Fund Business. Thus, When 36 Mutual Funds Manage A Whopping Rs.1, 01,821 Crore In 417 Schemes, With An Investor Base Of 2.3 Crore, It Is Vital For Both The Fund Managers As Well As Investors To Know As To How The Mutual Funds Have Performed Over The Years.The Present Study Examines The Investment Performance Of Mutual Funds During The Five-Year Period From April 1, 1994 To March 31, 1999. The Study Also Investigates The Market Timing Abilities Of Indian Mutual Fund Managers. It Also Examines The Structural Changes Arising In The Indian Mutual Fund Industry During The Period 1987 To September 30, 2001.The Book, Thus, Attempts To Answer The Following Important And Pertinent Questions:“ Are Risk-Return Characters Ties Of Mutual Fund Schemes In Conformity With Their Stated Objectives?” “ Have The Indian Mutual Funds Been Able To Achieve Benefits Of Diversification?” “ Do Mutual Fund Managers Possess Superior Stock Selection Skills?” “ Have The Fund Managers Been Able To Beat The Market?” “ Is The Legal Framework Within Which Mutual Funds Operate Sufficient For The Healthy Growth Of The Industry?”The Book Will Be Useful To Researchers, Students Of MBA (Finance), Mf, And M.Com. And Other Post-Graduate Students Specializing In Finance, To Policy Makers And Market Regulators, To Investors And Mutual Fund Managers.

Indian stock markets are one of the hottest stock markets when it comes to making gains from it. As a beginner investor , it is important that you get your basics right before you start investing. There are mistakes that new investors make which can lead to severe losses and losing your hard earned money. This ebook is an attempt to give you full insight on how the stock works , get you a good understanding of the stock market and then make sure that you know the language that the expert investors speak. This book will give you the confidence to start right for making good money from stock market investing.

The Low-Risk Value Method to High Returns

An Easy Road Map For Mutual Fund Investments for Beginners

Mutual Fund YearBook 2020-21

How to Make Money in Intraday Trading

A Guide to Mutual Funds

INDIAN MUTUAL FUNDS HANDBOOK.

The Mutual fund industry is growing at a tremendous pace. A large number of plans have come up from different financial resources. With the Stock markets soaring the investors are attracted towards these schemes. Large segment of the investors are investing in Mutual funds and the main sources of information are the financial advisors followed by advertisements in different media. The Indian investor generally invests over a period of 2 to three years. Also there is a greater tendency to invest in fixed deposits due to the security attached with it.In order to excel and make mutual funds a success, companies still need to create awareness and understand the Psyche of the Indian customer.Mutual funds bring together a group of people and invest their money stocks, bonds and other securities. The advantages of mutual funds are presence of professionals, diversified portfolio, economies of scale, transparency, liquidity.

With reference to India.

The founder of the Vanguard Group offers an analysis of mutual fund investment, discussing the significance of asset allocation, the benefits of simplicity, index funds, tax costs, information technologies, and other investment principles

The recent growth and performance of mutual funds in India are critically examined in this volume. The author addresses the major structural, regulatory and operational issues pertaining to Indian mutual funds, bearing in mind the changing perceptions of investors and the emerging market structure. In light of the Indian financial markets integration with world markets, the author also outlines the conceptual framework and established operational practices of mutual funds in developed countries such as the USA, UK and Japan.

Challenges, Opportunities, and Strategic Perspectives

Mutual Fund\$ for Dummies\$

The Indian Mutual Fund Industry

108 Questions & Answers on Mutual Funds & SIP

Efficent Mutual Fund Investments for Wealth Maximization

How Good are Mutual Funds

Mutual fund industry is growing leaps and bounds in India. Numbers of investors in mutual funds are increasing rapidly. Investors invest in mutual funds either with the help of FMS or using their own judgments and knowledge. At the same time, there are sizeable numbers of people who shy away from any form of investment in stock market. Those who invest in mutual funds can share a lot about their experience of putting money into Mutual Funds. Their experiences can become a guiding path for those who still think that Mutual funds are not their cup of tea. This paper best describes the experiences of investors investing in mutual funds using primary data. Investors have shown their confidence in Mutual Fund investments. The survey revealed that mutual fund investors are taking well-informed decisions and are experiencing good returns on their investments.

Fund of Mutual Funds (FoFs) are only an investment strategy of holding a portfolio of other investment funds rather than investing directly in shares, bonds and other securities. This strategy offers high level of diversification to the investors but highly criticised due to additional layer fees associated in it. However, the growing demand for FoFs motivated the researchers to examine the persistence and determinants of performance of FoFs in Indian context. The performance of selected FoFs is tested with the help of average excess return, Sharpe ratio and Jensen's alpha and found that the sample funds outperformed the market index for the given level of risk. Malkiel's Z-test, Brown and Goetzmann Z- test and Kahn and Rudd Chi Square test are used to examine the performance persistence and found the loser pattern of persistence. The determinants of FoFs performance is examined by employing Panel Data model and concluded that the fund managers are enjoying the benefit of economies of scale where as investors are not.

Proceedings of the 2nd Annual Seminar on Mutual Fund Industry, Mumbai, January 8-9, 1996.

Dr. Sekhar offers comprehensive knowledge on the mutual fund industry in India and provides ready-made practical information for investors. He presents an overview of investment patterns for both public and private sector mutual funds, and analyses the performance of selected schemes using various measures of risk.

Mutual Funds: The Money Multiplier

The Exciting World of Indian Mutual Funds

Growth Schemes

Indian Mutual Funds Handbook (5th Edition)

Mutual Funds in India

A Guide to Indian Mutual Fund Investments

This revised and updated edition contains all new market data and analysis about the every-changing world of mutual funds. Tyson takes the fear out of making investment decisions by offering savvy advice on choosing the mutual fund that is right for one's income, lifestyle, and financial needs. Cartoons & charts.

Teaches the practical techniques of mutual fund investing, discussing a wide variety of topics including investment options, performance and risk, discount brokers, retirement planning, and tax forms.

The services of the asset management companies are getting important for the investors, for assessing markets and investing funds are beyond the capacity of most individuals. Hence, the role of mutual fund firms in India has increased enormously in response to liberal policy regime in the recent decades. This book is an endeavour to study the various facets of the mutual fund industry to understand the complexities therein. The structure, organisation, and competition in the mutual fund industry in India have been discussed in depth. Performance of mutual fund schemes by using conditional and unconditional models has been evaluated, and investors may derive enough inkling towards their future investment plans. After going through this book, the reader is expected to develop confidence while dealing with the instruments of mutual funds.

“When I was young, I used to think that money was the most important thing in life; now that I am old, I know it is.”— Oscar Wilde“ Mutual Funds have and are still becoming an especially important asset class to invest in for substantial number of investors, big and small, day by day. India has brought the SACHET-MOMENT in Mutual Funds with systematic investment plan (SIP) becoming the preferred way of investing in Mutual Funds, bit by bit, financial goals looking easier and achievable. How is this book different? Well, this book dwells on many aspects. It is in a question-and-answer format, to make it more like a conversation with the author. This book attempts to cover many uncommon and common questions on Mutual Funds in India. It covers questions on: 1)Types of Mutual Fund schemes both in equity and debt. 2)Ways of transacting. 3)After sales service requests. 4)Investor behavioural aspects. 5)Systematic investment plan. 6)Systematic transfer plan with unique tips for perpetual continuity of the plan. 7)Systematic withdrawal plan. 8)Non-resident investors' formalities for investment in Mutual Funds in India. Many more interesting aspects are covered, and some of them might be the burning questions in your mind. Happy reading and investing!

Investing For Beginners

Fund of Mutual Funds (FoFs)

Mutual Funds For Dummies

Structure, Performance and Undercurrents

Performance of Indian Mutual Fund Industry

Layman's Guide to Stock Market & Investment

This study utilises few selected performance evaluation techniques on a sample of 36 Indian mutual fund schemes, over the period of January 2001 to September 2009. The broad based S&P CNX NIFTY is used in the study as a benchmark. The results concluded that these 36 mutual fund managers were on average not able to predict security prices well enough to outperform a buy-the-market-and-hold policy. There was very little evidence of any individual fund being able to significantly beat the benchmark. On the other hand, no evidence of curvature of the characteristic lines, indicating superior timing skill, is found for any of the funds. In addition, the study offers little evidence of persistence in either the stock selection ability or the timing ability of the fund managers. Mutual fund attrition can create problems for a researcher because funds disappear due to presumably poor performance resulting into bias in research outcome. In this study we also revisit the mutual fund performance, including the disappeared mutual fund schemes during sample period. By tracking disappeared funds, the study does not find any evidence of survivorship bias.

Often, I come across people asking me about mutual funds, the stock market, etc., and nowadays, our IPO market is booming with stocks, and hence the inquisitiveness about these subjects increases not only among middle-aged people but youngsters too. Recently, I met a teenager who even compared the stock market to an ATM machine. At times, these incidents sound interesting, but somewhere, I feel that awareness or understanding is lacking about the basics of the stock market. It should be treated like any other subject ,where knowing the basics plays an important role in the overall understanding of the concept. Not only in India, but universally as well, the stock market is not about buying and selling stocks, derivatives, or even mutual fund; its more than that. It's about the factors surrounding your economy, politics, or even global scenarios that drive our markets and hence control their prices. The Sweet Basket is a simple collection of investing principles and features an understanding of how the market operates and may guide you to find the right fund and grow your money in a smart and easy way. I call this book 'a sweet basket' because' just like basket has everything' so does it cover all the models related to mutual funds. It's a road map that anyone can follow. Each chapter has detailed clarifications about the topic and

followed by mutual funds jargons at the end. And finally, this book cannot make you an expert overnight, but it can give you a decent start in the world of investments. Let us be a part of India's growth story.

A Guide for Industry Professionals and Intelligent Investors

A Study on Performance of Indian Mutual Funds with Special Focus on Persistence and Survivor-ship Bias

Marketing Strategies and Investment Practices

Forever Mutual Funds #1: Best Indian Mutual Funds

Top 101 Uncommon and Common Questions on Mutual Funds

New Imperatives for the Intelligent Investor